

Ocean Rate Bulletin



Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2005. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2005 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2005.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2005. Source: PIERS, July 2005.

Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for September 30, 2005. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: July 2005

Month\Year: 112.2 \ 494.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hyundai	39%	11%	10										
Yang Ming	30%	7%	11										
OOCL	16%	5%	17	\$3,000	\$410	\$40							\$3,450
Hanjin	11%	46%	11										
China Shipping	2%	0%	22										
NYK Line	2%	0%	15										
COSCO	0%	19%	11	\$2,500	\$410								\$2,910
MOL	0%	11%	10	\$3,000	\$410	\$40							\$3,450
Weighted Average Container Rate													\$3,450

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: July 2005

Month\Year: 143.0 \ 1,559.0

Month\Year: 143.0 \ 1,559.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	39%	17%	13										
Yang Ming	25%	23%	15	\$115 ¹⁶	\$22 ¹⁶	\$40						21 KT	\$2,477
COSCO	17%	12%	18	\$2,500	\$410								\$2,910
Evergreen	7%	12%	25	\$2,250	\$410								\$2,660
Maersk-SeaLand	4%	1%	15	\$3,500	\$410	\$40							\$3,950
OOCL	2%	1%	13										
China Shipping	1%	12%	19										
Hatsu Marine Ltd.	1%	11%	15										
Hyundai	1%	2%	15										
MOL	1%	1%	14	\$3,000	\$410	\$40							\$3,450
Madrigal	0%	4%	16										

Weighted Average Container Rate \$2,772

¹⁶ Rate is calculated per KT not by container.

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Poultry (WC)

Monthly Market Share For: July 2005

Month\Year: 2.0 \ 4.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Evergreen	100%	50%	20										
MOL	0%	50%	23										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: July 2005

Month\Year: 212.0 \ 858.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	53%	57%	13										
NYK Line	41%	23%	12										
Evergreen	4%	4%	14										
Hatsu Marine Ltd.	2%	3%	13										
COSCO	1%	6%	13	\$2,500	\$410								\$2,910
Madrigal	0%	3%	18										
Weighted Average Container Rate													\$2,910

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: July 2005

Month\Year: 16.0 \ 34.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Madrigal	100%	47%	24										
Evergreen	0%	47%	18										
OOCL	0%	6%	15										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Poultry (WC)

Monthly Market Share For: July 2005

Month\Year: 2.0 \ 2.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Evergreen	100%	100%	21	\$2,650	\$410								\$3,060
<i>Weighted Average Container Rate</i>													\$3,060

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L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: July 2005

Month\Year: 56.3 \ 172.3

Month\Year: 56.3 \ 1/2.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	50%	44%	16										
Yang Ming	39%	23%	21										
Evergreen	7%	2%	28										
Hyundai	4%	1%	23										
K Line	0%	12%	19										
Hanjin	0%	14%	23										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Poultry (WC)

Monthly Market Share For: July 2005

Month\Year: 9.5 \ 112.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	42%	62%	11										
OOCL	21%	8%	11										
Evergreen	21%	2%	19										
K Line	16%	8%	9										
Yang Ming	0%	11%	10										
COSCO	0%	4%	10	\$2,500	\$410								\$2,910
Hyundai	0%	3%	8										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Xiamen, China

Frozen Poultry (WC)

Monthly Market Share For: July 2005

Month\Year: 3.0 \ 3.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Mediterranean	100%	100%											

Weighted Average Container Rate